



Triple One Metals (CSE: TONE)

Newfoundland Gold Projects

Forward Looking Statements

The following document contains certain forward-looking statements and forward-looking information, which is based on hypothetical data, which includes current expectations, estimates, projections, assumptions and beliefs. By their nature, forward-looking statements and hypothetical data is subject to a number risks and uncertainties, because they relate to future events and circumstances and there are many factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements. Additional disclosure information regarding the forward-looking statements mythology, assumptions and risks is available for review. These forward-looking statements may be identified by words such as “believes”, “expects”, “anticipates”, “projects”, “projected”, “pro forma”, “intends”, “forecasted”, “forecast”, “assumed”, “should”, “continue”, “seeks”, “may”, “will”, “estimates”, “estimated”, “future”, “could”, “probably” or similar words or expressions or by discussion of strategy, goals, plans, intentions or projections of revenues, earnings, segment performance, cash flows, contract awards, market size, industry trends, expenses and future financing. It is believed that the expectations reflected in the forward-looking statements and forward-looking information are reasonable, but no assurance can be given that these expectations will prove to be correct, and such forward-looking statements and information should not be unduly relied upon, because the actual future results may differ materially from the plans, goals, and expectations set forth in such forward-looking statements. The forward-looking information and statements are only as of the date they are made. All subsequent written and oral forward-looking statements made are qualified by the cautionary statements in this section. There is no undertaking or assumption of any obligation to update or revise any of the included forward-looking statements or information, whether as a result of new information, changes in expectations or circumstances, future events or otherwise.

Management Team



A. PAUL GILL

CEO
Triple One Metals

A. Paul Gill is CEO
of Triple One Metals.



PAUL K. SMITH

CFO-COO
Triple One Metals

P.K. Smith was former
Pres-CEO of Triple
One Metals.



PATRICK ELLIOT

Independent Director
Triple One Metals

Patrick is an
Independent Director
of Triple One Metals.



KILEY SAMPSON

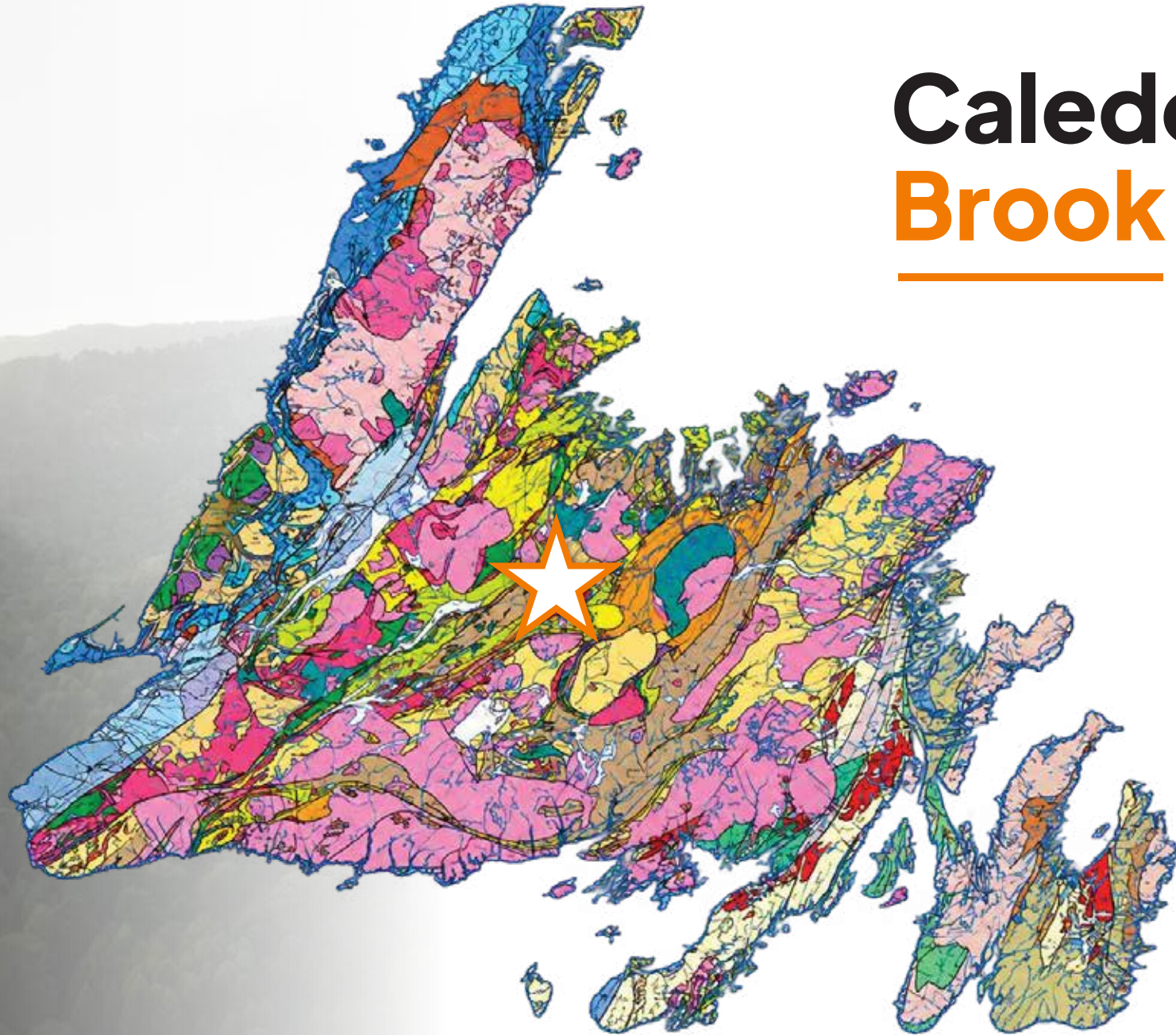
Independent Director
Triple One Metals

Kiley is an
Independent Director
of Triple One Metals.

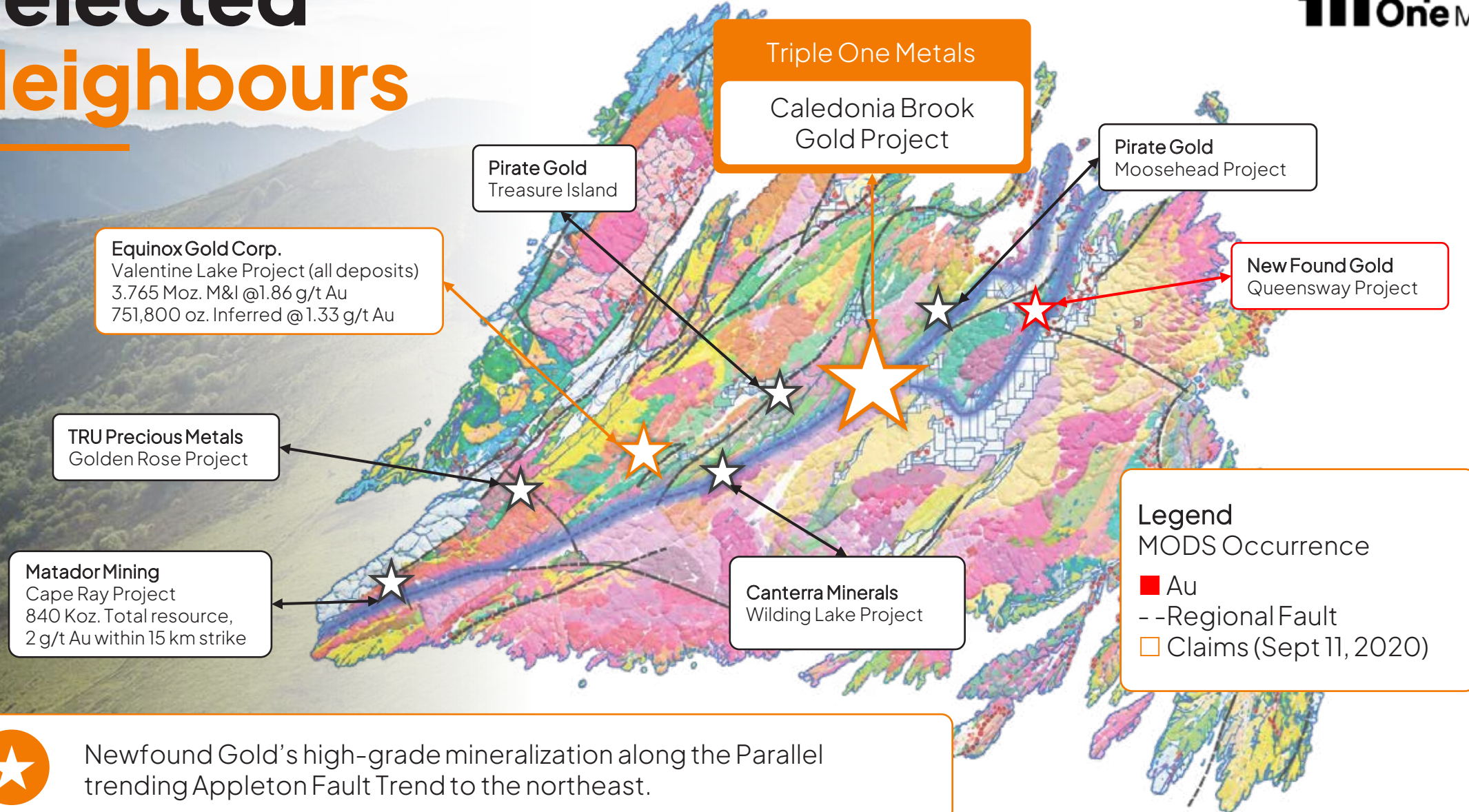
Capitalization Table

Triple One Metals	Shares	Cash Available
Share Outstanding	151,504,215	\$968,000
Warrants – 5 Cents Expire September 22, 2028	33,331,170	\$1,666,558.50
Fully Diluted + Cash	157,434,216	\$2,634,558.50

Caledonia Brook



Selected Neighbours

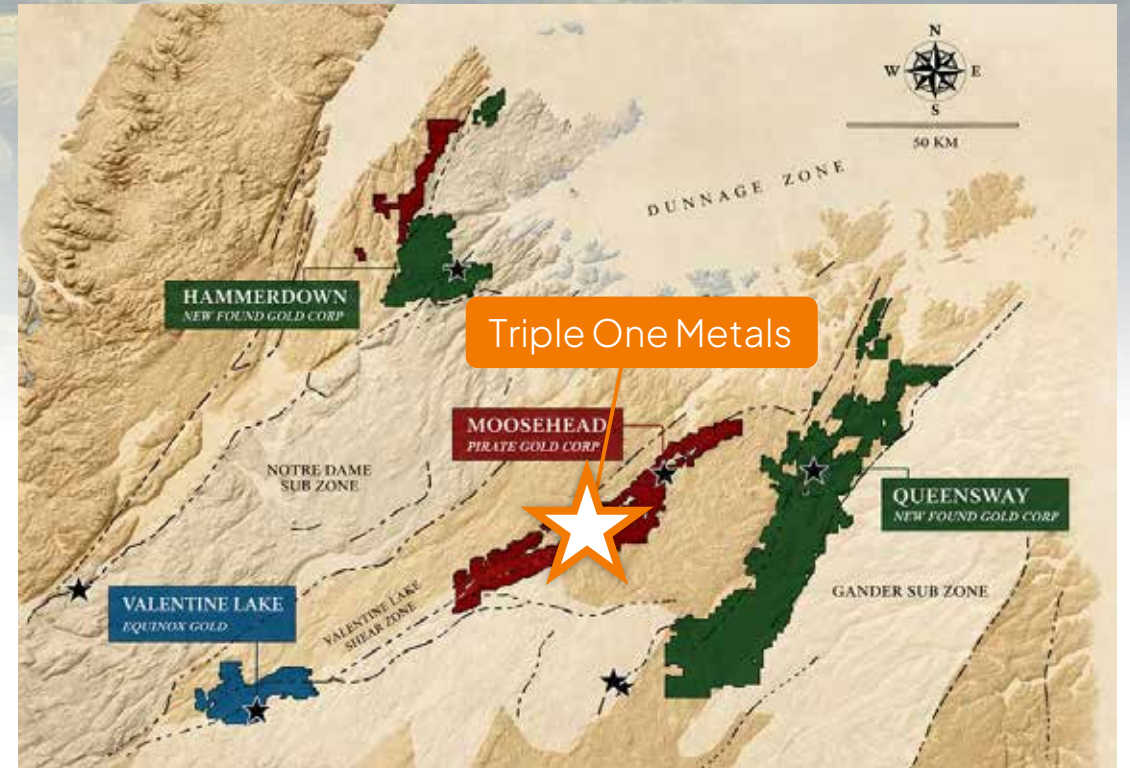


Newfound Gold's high-grade mineralization along the Parallel trending Appleton Fault Trend to the northeast.

Strategic Position

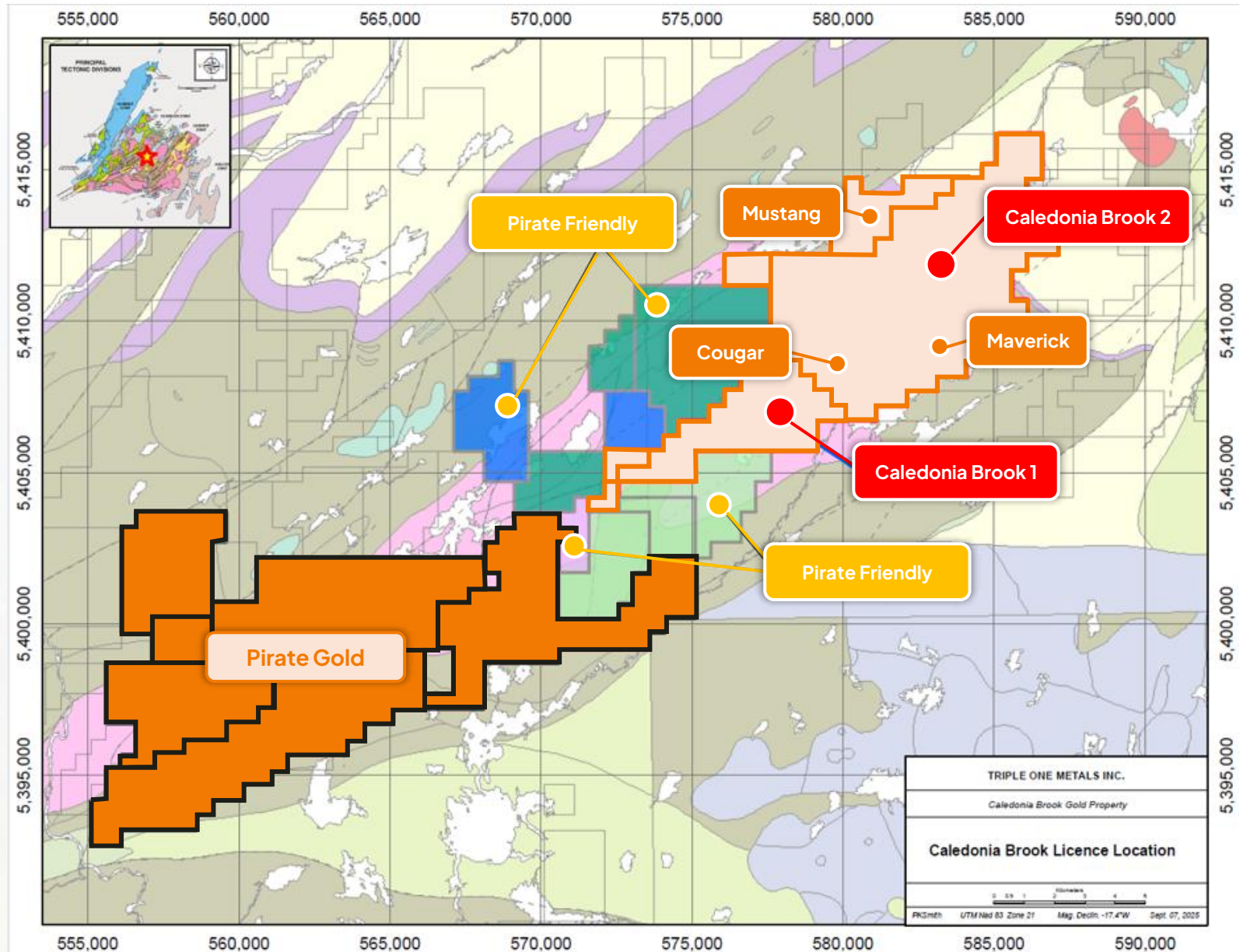


The Heart of Central Newfoundland Gold Belt

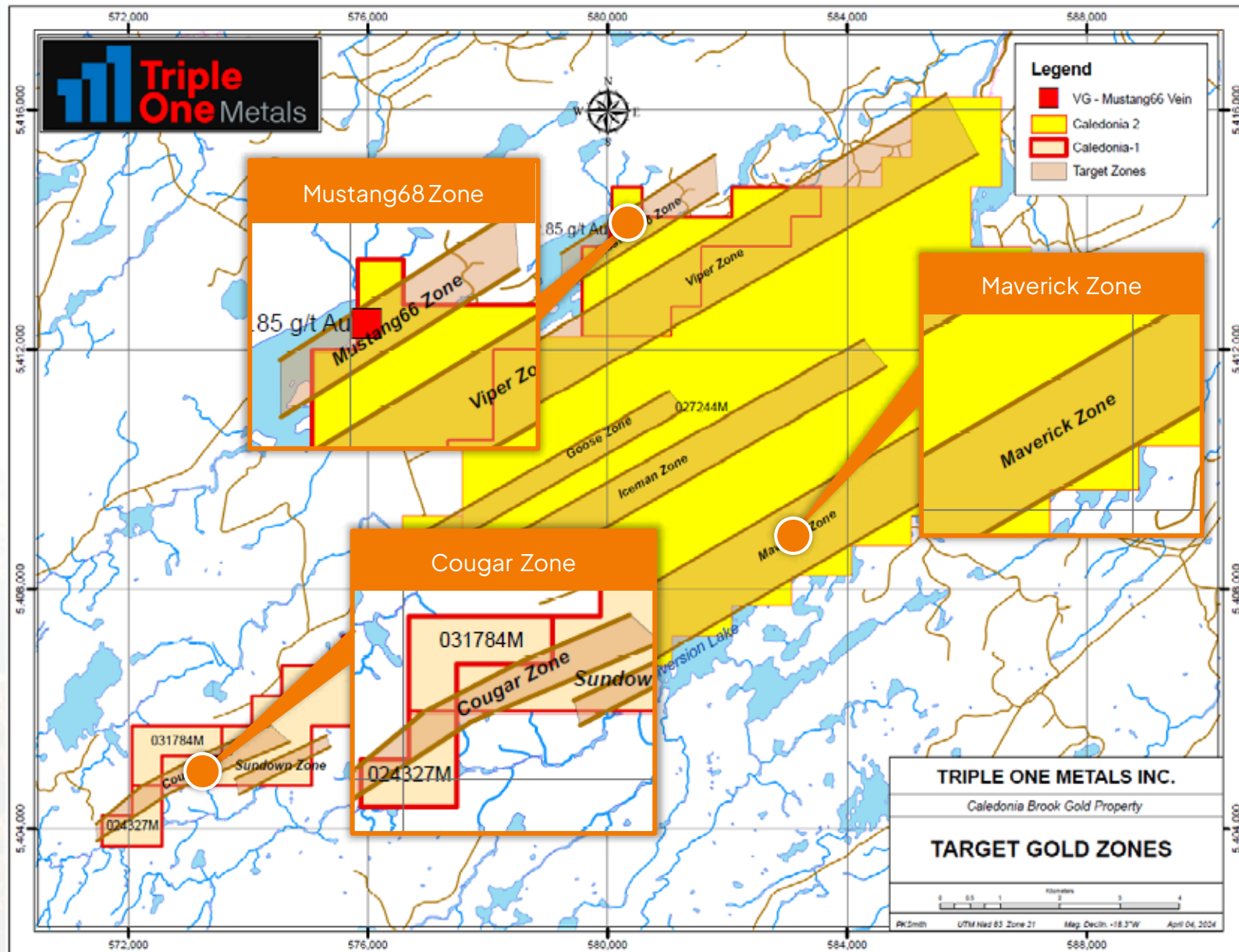


Caledonia Brook

Licence Location

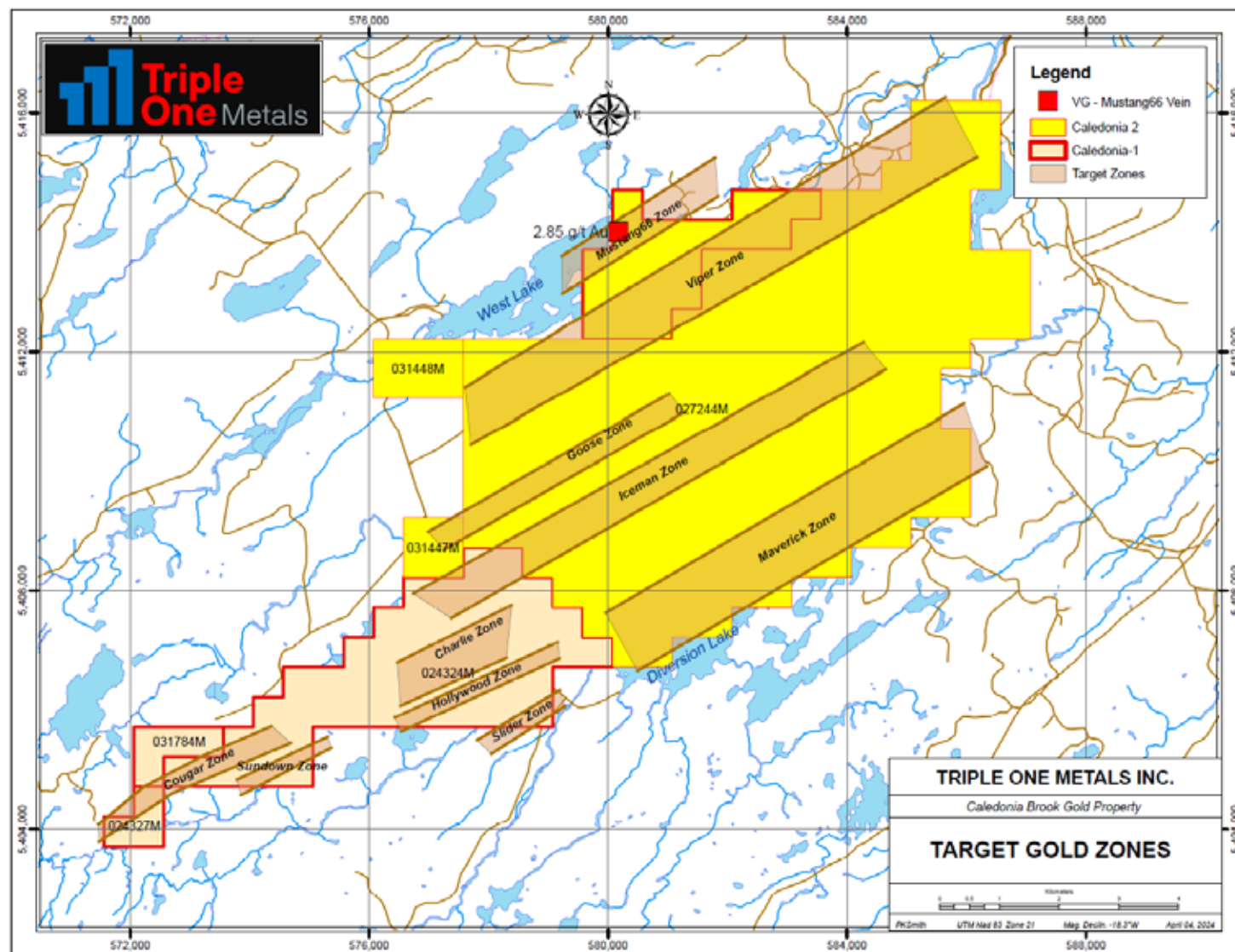


Target Gold Zones



Caledonia Brook-2

VTEM Interpretation



Newfoundland PROJECT

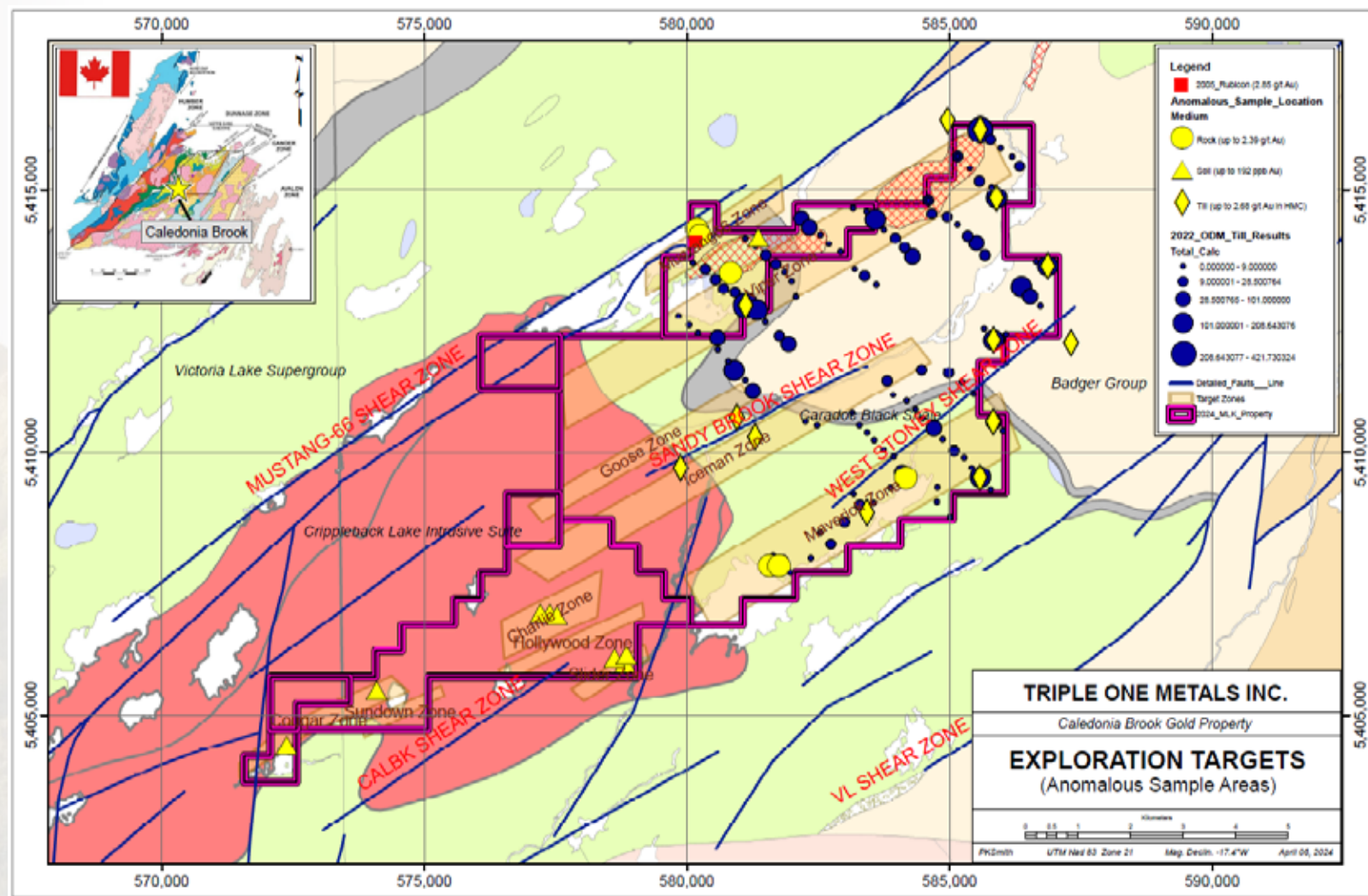
Caledonia Brook Project located
on trend with Trend with Equinox
and Pirate Gold

ALTERATION



VEINING

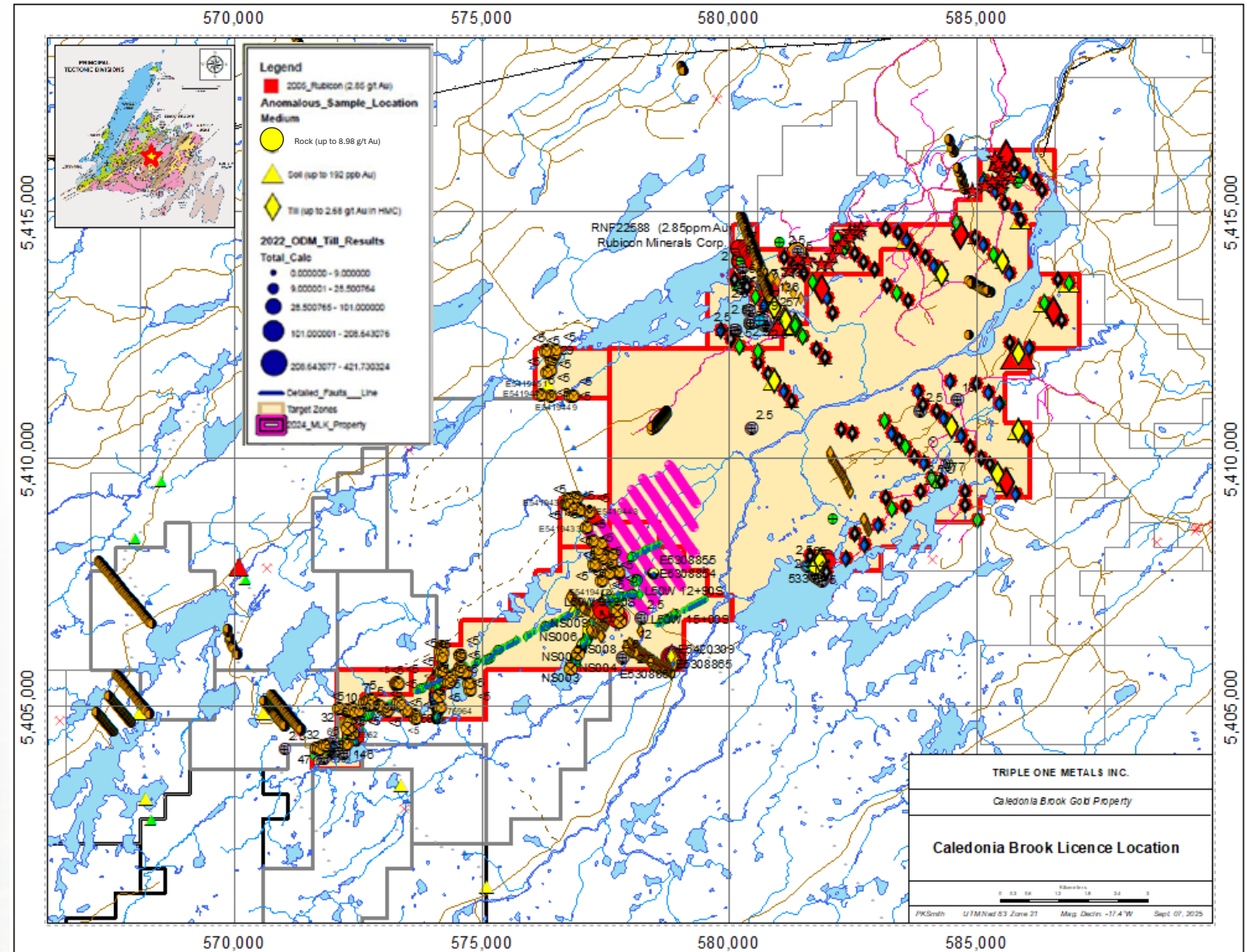
Exploration Targets



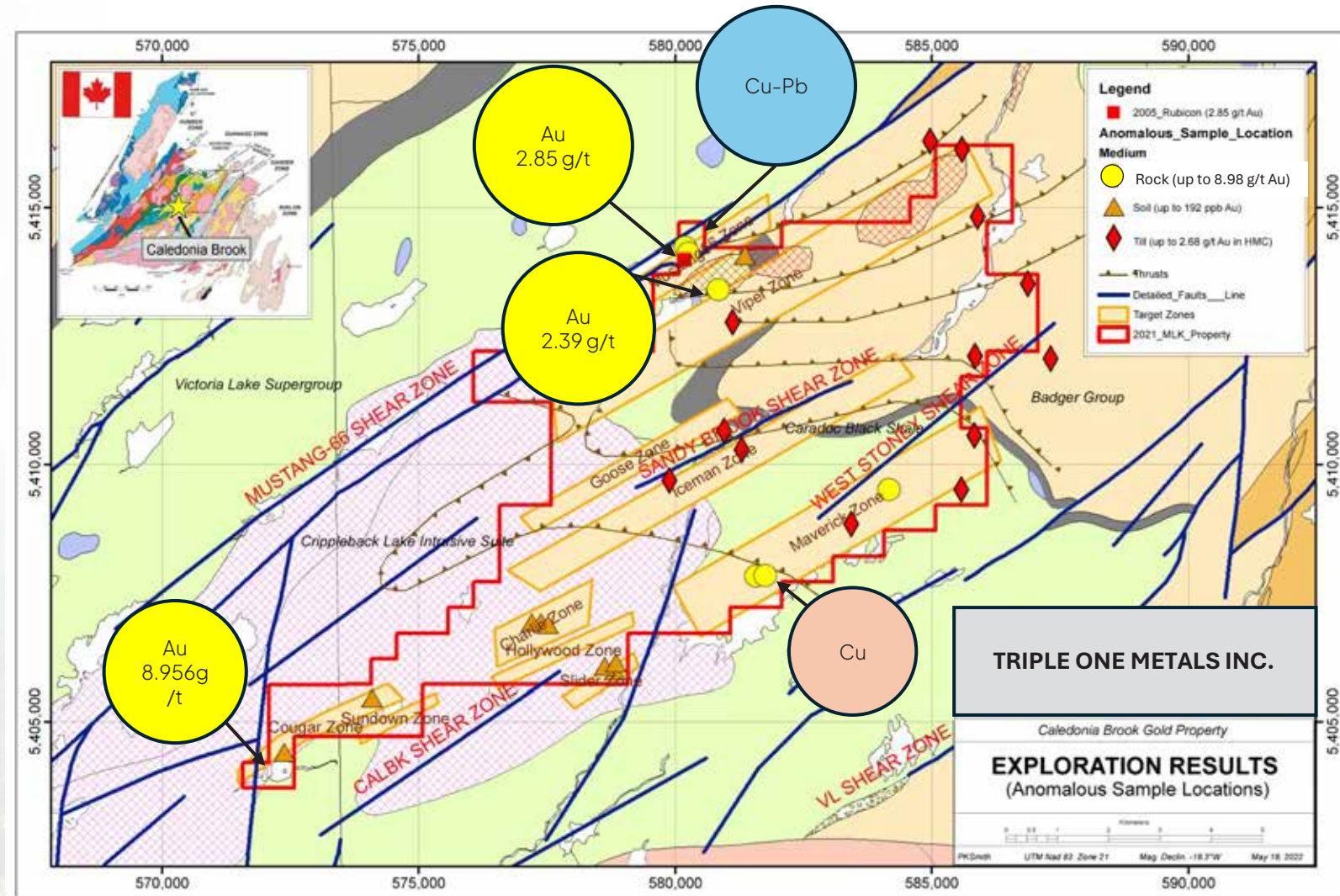
Caledonia Brook-1

(Lic: 024324M {50 claims}, Lic: 024327M {3 claims}, Lic: 031784M {n=4})

- Gold values up to 8.956 g/t Au in rocks.
- Extensive porphyry-style alteration with associated Au-Cu mineralization.
- High gold-in-soil geochemistry suggest multiple targets (n=5).
- Geochemical results duplicated in multiple programs.
- Drill holes were recommended but never carried out due to lack of budget.
- Prior to Triple One Metals (Mountain Lake Minerals and MLK Gold) carrying our exploration, Silver Spruce drilled and trenched for copper both on, and immediately south of Caledonia Brook-1.



Rock Soil Till Anomalies



Caledonia Brook

Caledonia Brook-1

(Lic: 024324M, 50 claims), (Lic: 024327M, 3 claims),
(Lic: 031784M, 4 claims)

- Gold values up to 8956 ppb gold in rocks.
- Extensive porphyry-style alteration with associated Au-Cu mineralization.
- High gold-in-soil geochemistry suggest multiple targets (n=5).
- Geochemical results duplicated in multiple programs.
- Rock samples assayed up to 8.956 g/t.
- Drill holes were recommended but never carried out due to lack of budget.
- Prior to Triple One Metals (Mountain Lake Minerals and MLK Gold) carrying our exploration, Silver Spruce drilled and trenched for copper both on, and immediately south of Caledonia Brook-1.

Caledonia Brook-2

Lic. 027244M, 196 claims), (Lic: 027251M, 21 claims),
(Lic: 031447M, 4 claims), (Lic: 031448M, 6 claims)

- **Features:**
- Pristine gold grains were concentrated from 36 of 111 till samples from the eastern half of the Caledonia-2 property.
- Quartz pebbles were noted in till in the central part of the licenses.
- Rock sample from south of West Lake assayed 2.39 g/t Au.
- Rubicon reported visible gold in a quartz vein at West Lake that assayed 2.85 g/t Au.
- There are two areas containing abundant gold grains in the northeastern part of the property.
- VTEM airborne survey completed.



RECOMMENDATIONS:

1

Further mapping and prospecting to validate earlier Au-Cu-Pb anomalies.

2

Complete diamond drilling to test the presence of quartz veins and apparent porphyry-style Au-Cu mineralization.

Caledonia Brook

Preliminary Phase II
Exploration Budget
2026-10-22

ACTIVITY	PERSONS	Est. DAYS	PERSON DAYS	RATE	NUMBER	Est. COST	TOTALS
Professional							
Professional Fees (1)	1	30	20	\$850	1	\$17,000	
Assistant Fees (1)	1	30	20	\$450	1	\$9,000	
Core Logger (1)	1	20	20	\$650	1	\$13,000	
Geo Cutter (1)	1	20	20	\$500	1	\$10,000	
Cost						\$49,000	\$49,000
Drill Road/Trail Preparation							
Cater (2)	2	5	10	\$1,200	1	\$12,000	
Cost						\$12,000	\$12,000
Diamond Drilling							
Drilling (8-12 holes for a total of 1,600m)				\$320	1600	\$512,000	
Cost						\$512,000	\$512,000
Meals & Accommodations							
Meals	4	30	30	\$100	9	\$12,000	
Accommodations	4	30	30	\$220	9	\$26,400	
Cost						\$38,400	\$38,400
Water Permit/Usage							
Water Usage	1	Unknown		\$4,500	1	\$4,500	
Cost						\$4,500	\$4,500
Sample Prep and Analysis							
Core	50			\$85	500	\$42,500	
Soil	50			\$85	50	\$4,250	
Rock	10			\$85	50	\$4,250	
Cost						\$51,000	\$51,000
Sample Collection							
Soil	100	2	4	\$85	1	\$8,500	
Rock	25	5	10	\$85	1	\$2,125	
Cost						\$10,625	\$10,625
Data Compilation							
Data Compilation	1	3	7	\$850	1	\$5,950	
Cost						\$5,950	\$5,950
Report Writing							
Report Writing	1	10	10	\$850	1	\$8,500	
Cost						\$8,500	\$8,500

Caledonia Brook

Preliminary Phase II
Exploration Budget
2026-10-22

ACTIVITY	PERSONS	Est. DAYS	PERSON DAYS	RATE	NUMBER	Est. COST	TOTALS
Field Supplies							
Bags, markers, flagging tape, etc.	4			\$200	1	\$200	
Fulcrum phones	2			\$1,200	1	\$1,200	
Compass	2			\$400	1	\$400	
Cost						\$1,800	\$1,800
Transportation							
Samples (shipping)				\$500	1	\$500	
Travel/Ferry				\$600	3	\$1,800	
Cost						\$2,300	\$2,300
Operating Supplies							
Mapping Software	1			\$2,500	1	\$2,500	
Fulcrum	2			\$1,200	1	\$1,200	
Other (bags, markers, etc.)	1			\$500	1	\$0	
Cost						\$3,700	\$3,700
Helicopter							
Helicopter rental (min 3hr/day)	4	3		\$2,700	1	\$10,800	
Cost						\$10,800	\$10,800
Rental							
Quads	2	15		\$100	2	\$3,000	
Diamond Saws	2	30		\$75	2	\$4,500	
Trucks		1 month		\$5,000	2	\$10,000	
Cost						\$17,500	\$17,500
Sub-Total						\$728,075	\$728,075
Administration							
10% of Cost						\$72,808	\$72,808
TOTAL						\$800,883	\$800,883