Triple One Metals Inc.
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Triple One Metals Inc. – Announces Financing - Oversubscribed

September 15, 2026 - Triple One Metals Inc. ("**Triple One**" or the "**Company**") (CSE: TONE) is pleased to announce that further to its press release dated September 14, 2026, the Company has been successful in raising **$999,925.11** (oversubscribed as to $200,000) and will issue 33,330,837 units at $0.03. Each unit will consist of one common share and one warrant exercisable for two years at $0.05.

The use of proceeds will be for exploration, regulatory, audit fees, legal fees, and working capital. While the Company intends to spend the proceeds from the financing as stated above, there may be circumstances where, for sound business reasons, funds may be reallocated at the discretion of the Board.

A cash finder's fee of 10% or $46,357 has agreed to be paid.

One insider of the Company subscribed for a total of 4,245,000 units. As such, this participation constitutes a "related party transaction" as defined under Multilateral Instrument 61- 101 Protection of Minority Security Holders in Special Transactions ("MI 61-101"). Such participation is exempt from the formal valuation and minority shareholder approval requirements of MI 61-101, as neither the fair market value of the common shares acquired by the insiders nor the consideration for the common shares paid by such insider's exceeds 25% of the Company's market capitalization. The Company did not file a material change report 21 days prior to the closing date of this private placement as details of the respective participation of such insiders in the Offering was unknown at such time.

The closing of the financing is subject to receipt of all necessary regulatory approvals including the Canadian Securities Exchange. The securities issued under the financing will be subject to a hold period ending on the date that is four months plus one day following the date of issue in accordance with applicable securities laws.

The Company confirms there are no material facts or material changes related to the Company which has yet to be generally disclosed.

For additional information

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Forward-Looking Statements

This news release contains certain "forward looking statements" including, for example, statements relating to the completion of the Transaction and Placement and the Company's anticipated share capital. Such forward-looking statements involve risks and uncertainties, both known and unknown. The results or events depicted in these forward-looking statements may differ materially from actual results or events. In addition to other factors and assumptions which may be identified herein, assumptions have been made regarding and are implicit in, among other things: receipt of regulatory approvals, the Company's ability to complete the Transaction and Placement, the state of the capital markets, the ability of the Company to successfully manage the risks inherent in pursuing business opportunities in the mineral exploration industry. Any forward-looking statement reflects information available to the Company as of the date of this news release and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise.